

**MORTGAGE INVESTMENT DISCLOSURE FORM D**  
**Investor's Acknowledgement of Receipt of Closing Documents**  
**Required to be Provided After Each Investment in a New Loan**  
**(To Be Completed by Mortgage Broker & Private Investor)**

**About the Loan**

(To Be Completed by the Mortgage Broker)

MORTGAGE BROKER NAME: \_\_\_\_\_

MORTGAGE BROKER LICENSE/NMLS NO.: \_\_\_\_\_

NAME OF THE BORROWER: \_\_\_\_\_

PROJECT NAME/LOAN NO.: \_\_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_

NAME OF PRIVATE INVESTOR: \_\_\_\_\_

PRIVATE INVESTOR CONTRIBUTION (\$ and % interest): \_\_\_\_\_

TOTAL LOAN AMOUNT: \$ \_\_\_\_\_

PRIORITY OF LIEN THIS LOAN HOLDS:  First  Second  Other: \_\_\_\_\_

**Documents Received After Loan Is Made**

(To Be Completed by Private Investor)

After investing my money with the mortgage broker to acquire ownership of or a beneficial interest in this loan, I understand that the mortgage broker is required to provide me with the following documents concerning the transaction that will secure my investment. This is to acknowledge that I received the following documents from the mortgage broker after I made my investment in the above loan:

1. A copy of the promissory note.

Date Provided to Investor: \_\_\_\_\_

2. A copy of the recorded deed of trust securing the loan.\*

Date Provided to Investor: \_\_\_\_\_

*\*If the mortgage broker is servicing the loan, this document must be provided to the investor within 3 business days of receipt from title.*

3. A copy of the policy of title insurance on the property securing the loan.

Date Provided to Investor: \_\_\_\_\_

By affixing my signature below, I hereby certify that (1) I have received the Mortgage Investment Disclosure Form A, (2) I have received the Mortgage Investment Disclosure Form B and made the decision to receive or waive receipt of the related documents before I made my decision to invest, and (3) I have received the above listed documents as indicated above.

Name of Private Investor (printed): \_\_\_\_\_

Private Investor's Signature (required): \_\_\_\_\_ Date: \_\_\_\_\_